

# Employer *Notice*

## **Administrative Rule amendments effective March 23, 2015**

### **Who should read this notice**

Finance directors, chief administrative officers, human resources and benefits professionals

### **Situation overview**

During its November, 2014 and March 2015 meetings, the OPERS Board of Trustees approved changes to Administrative Rules, which will be emergency filed to be effective March 23, 2015. A listing of amended rules and titles are included below.

### **Service Purchase**

1. Rule 145-1-35 – Service Purchase

### **Re-employment**

1. Rule 145-1-74 – Re-employment restrictions applicable to a member
2. Rule 145-1-77 – Re-employment of Member-Directed or Combined Plan participant

### **Elections to Participate and Changes to Elections**

1. Rule 145-1-81 – Retirement plans
2. Rule 145-1-88 – Changes to election to participate
3. Rule 145-1-89 – Transfer of contributions under rule 145-1-88 of the Administrative Code

### **Service Credit**

1. Rule 145-2-02 – Additional liability for service purchases in the Traditional Pension Plan
2. Rule 145-2-03 – Purchase of workers' compensation service
3. Rule 145-2-10 – Intersystem transfers with non-uniform systems
4. Rule 145-2-18 – Service credit in the Traditional Pension Plan for participation in Combined Plan or Member-Directed Plan

### **Disability**

1. Rule 145-2-21 – Application for a disability benefit
2. Rule 145-2-22 – Receipt of disability benefits
3. Rule 145-2-23 – Disability appeals
4. Rule 145-2-25 – Combined disability benefits
5. Rule 145-2-27 – Disability benefit recipient's annual statement



### **Combined Plan Service Credit**

1. Rule 145-3-23 – Additional liability for service purchases in the Combined Plan
2. Rule 145-3-40 – Service credit in the Combined Plan for participation in Member-Directed Plan

### **What employers need to do**

The information contained here is a high-level overview to keep employers informed of changes to Administrative Rules pertaining to the organization, operational policies, definitions and administration. Employers are encouraged to be knowledgeable about all aspects of each Administrative Rule change.

Those who want to read the primary documentation for all Administrative Rule changes will find exact information about all Administrative Rules on the Register of Ohio website, <http://www.registerofohio.state.oh.us/>.

### **Whom to contact for more information**

After you review this Employer Notice, contact Employer Services with questions or comments at 888-400-0965, or by e-mail at [employeroutreach@opers.org](mailto:employeroutreach@opers.org).

---

For a current listing of OPERS Board members, please visit [www.opers.org](http://www.opers.org)

It is your responsibility to be certain that OPERS has your current physical and e-mail address on file. If OPERS is not made aware of address changes, we cannot guarantee that you will receive important information pertaining to OPERS public employers. This Employer Notice is written in plain language for use by public employers who are subject to coverage under the Ohio Public Employees Retirement System. It is not intended as a substitute for the federal or state law, namely the Ohio Revised Code, the Ohio Administrative Code, or the Internal Revenue Code, nor will its interpretation prevail should a conflict arise between it and the Ohio Revised Code, Ohio Administrative Code, or Internal Revenue Code. Rules governing the retirement system are subject to change periodically either by statute of the Ohio General Assembly, regulation of the Ohio Public Employees Retirement Board, or regulation of the Internal Revenue Code. If you have questions about this material, please contact our office or seek legal advice from your attorney.

